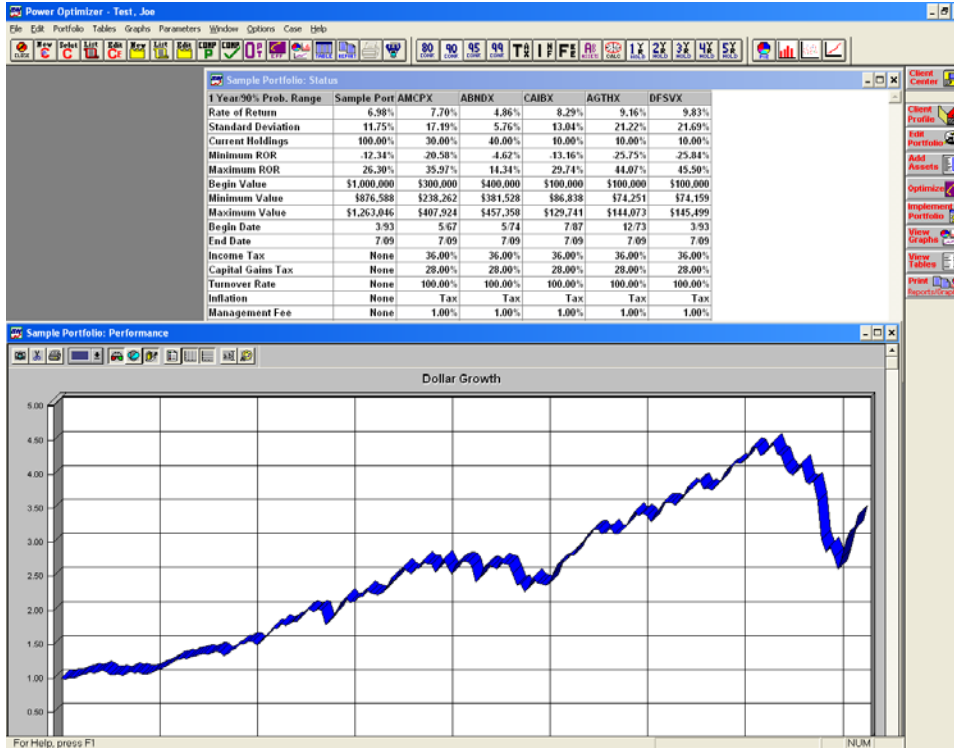
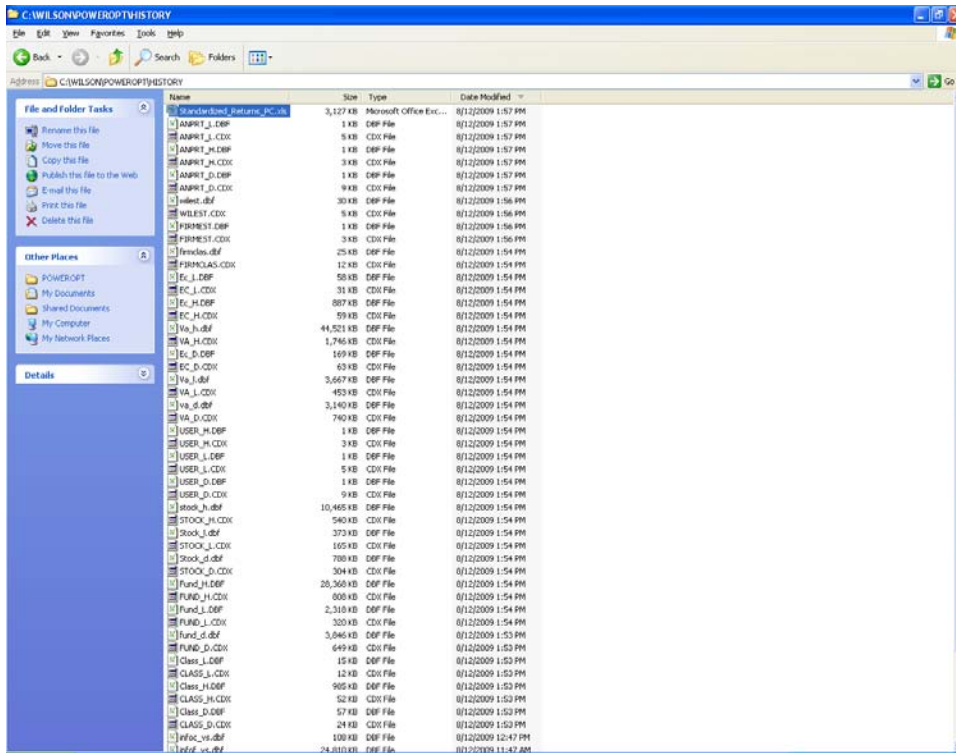


AdvisoryWorld PC Applications & FINRA Requirements

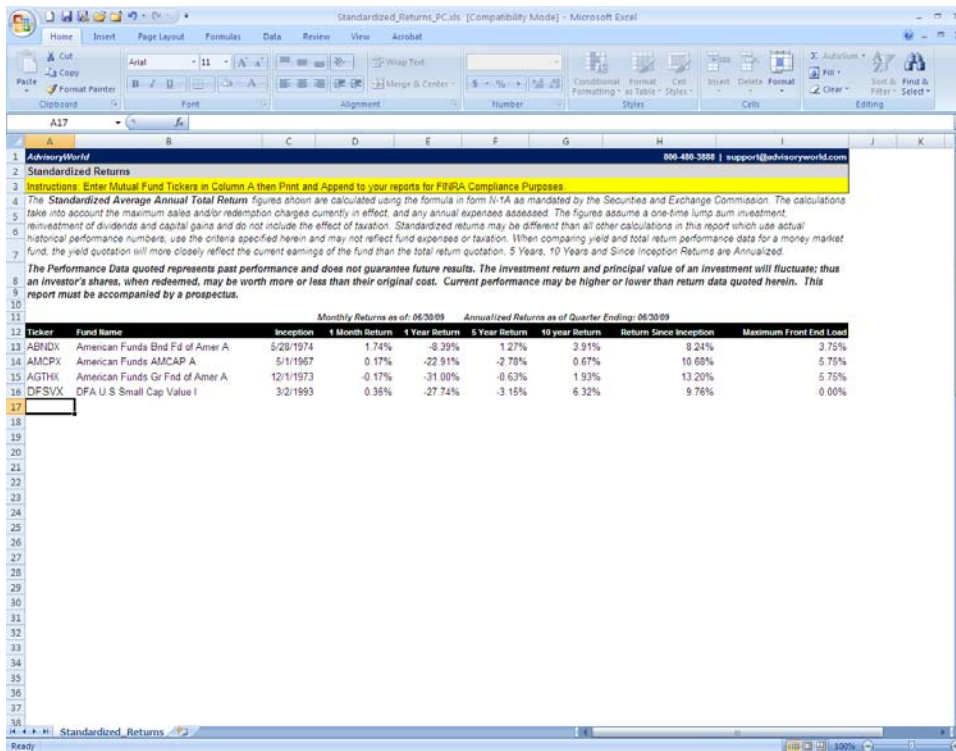
If you are an advisor who is subject to FINRA review AND you display any mutual fund performance in an AdvisoryWorld report from Power Optimizer, RAMCAP, ScanData and/or Analytics, you must include a Standardized Average Return report consisting of all Mutual Funds used in your analysis with any documentation given to a client.



For example, if you have a portfolio consisting of funds and build and present a historical performance graphic as above...



You must locate and open the file named Standardized_Returns_PC.xls as seen above...



Enter the names of each of the mutual fund tickers in column A rows 13-85 then Print.